

Thomson ONE Banker - Deals Module

Your single source for timely M&A and corporate transactions data

Deals

The Thomson ONE Banker - Deals Module allows you to quickly hone in on the critical data you need when every second counts.

Mergers & Acquisitions

- Tender Offers
- Spin-Offs
- Stake Purchases
- Re-purchases
- MBOs/LBOs
- Rumored and Seeking Buyer Transactions

Equity

- Initial Public Offerings
- Follow-On Offerings
- Convertible Debt Offerings
- Expected Deal Pipelines
- Private Placements
- Withdrawn/Postponed Offerings
- Shelf Registrations

Fixed Income

- High Yield Offerings
- Investment Grade Debt Offerings
- Mortgage and Asset Backed Securities
- Agency Debt Offerings
- Emerging Market Debt Offerings
- Private Placements
- Withdrawn/Postponed Offerings
- Shelf Registrations

Syndicated Loans

- Daily and Historical News
- Investment Grade Loans
- Near Investment Grade Loans
- Leveraged Loans
- Highly Leveraged Loans

Project Finance

- Daily and Historical News
- Announced Projects
- Financed Projects
- In Process Projects
- Under Construction Projects

Thomson ONE Banker offers comprehensive Analytics, Deals, Ownership and Research add-on Modules available by subscription. Based on your individual workflow needs, Thomson ONE Banker can be configured to deliver the most relevant content and advanced functionality you require to help you work more efficiently.

Incisive Analysis. Premium Content. Superior Functionality.

The Thomson ONE Banker - Deals Module is the most extensive and flexible resource available for timely M&A and corporate transactions data. Through an easy-to-use interface, the Deals Module provides in-depth and authoritative intelligence on corporate transactions worldwide – delivering comprehensive information to your desktop when and where you need it most.

Rich Content

The Thomson ONE Banker - Deals Module provides quick and easy access to the information you need to make informed business decisions, through data components that can be sold separately or bundled together. Choose from the following:

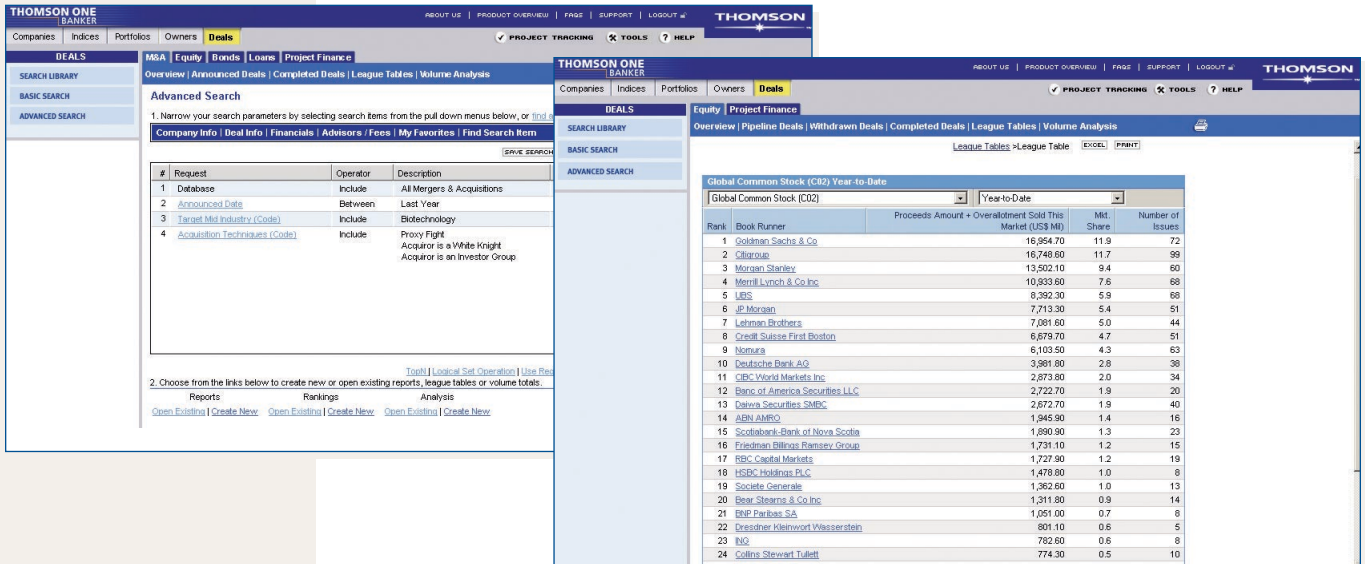
- **Mergers and Acquisitions** - More than 400,000 Global Transactions since 1977
- **Equity** - More than 80,000 Global Transactions since 1970
- **Fixed Income** - More than 260,000 Global Transactions since 1970
- **Syndicated Loans** - More than 92,000 Global Transactions since 1982
- **Project Finance** - More than 3,800 Global Transactions since 1990

Sophisticated Functionality

Through an intuitive, highly flexible search capability, the Thomson ONE Banker - Deals Module offers advanced screening options which allow you to search and retrieve crucial information. Use the Deals Module to:

- **Analyze business trends** – Stay one step ahead of the competition
- **Monitor to market share** – Gain instant access Thomson Financial industry-standard league tables
- **Easily create custom reports, league tables and analyses** – Generate documents that can be readily inserted into presentations or shared with colleagues

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- **Procure information from multiple sources** - Obtain one-click access to a wide selection of commonly requested league tables, volume analyses and deal lists via the Search Library
- **Utilize the Quick Search feature** – Use this template-based search form to identify and report on specific companies or transaction attributes
- **Customize your queries** – Let the Advanced Search option, designed to offer the sophisticated user a more powerful, robust engine, help you manage highly targeted requirements
- **Speed and Simplicity** – The simple web-based interface provides fast and easy access to all data needed to make intelligent decisions and remain ahead of the competition

Flexible Access

Log on to Thomson ONE Banker 24 hours a day, from any desktop at any time. All you need is a standard Web browser (Internet Explorer 5.5 or higher) to get started.

About Thomson ONE Banker

Thomson ONE Banker is a revolutionary desktop solution that flexibly delivers the critical information and analysis tools investment banking professionals need—via one complete and intuitive interface. Whether you’re an information professional or investment banker, Thomson ONE Banker provides access to relevant real-time global market data, news, and authoritative content from industry-leading sources. Thomson ONE Banker streamlines the investment banking workflow and enables you to make well-informed decisions with confidence.

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